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The capital increase will be carried out through the issuance of preferential subscription rights to existing shareholders. Shareholders will be entitled to subscribe 4 new shares for every 13 shares held on 3rd June 2002. The subscription price for the new shares has been set at 9.60 euros per share.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL, OR A SOLICITATION OF OFFERS TO PURCHASE OR SUBSCRIBE FOR, SECURITIES IN THE UNITED STATES. THE SECURITIES REFERRED TO HEREIN HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS. THIS NOTICE IS ISSUED PURSUANT TO RULE 135(C) OF THE SECURITIES ACT OF 1933.

STABILISATION/FSA

CONTACTS

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ALSTOM

Date: May 29, 2002

By: /s/ FRANCOIS NEWEY

Name: Francois Newey
Title: Executive Central
Management & Chief Financial
Officer