

MESA AIR GROUP INC  
Form 8-K  
September 13, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): September 11, 2007**

**MESA AIR GROUP, INC.**  
(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-15495**  
(Commission  
File Number)  
**410 North 44th Street, Suite 100**  
**Phoenix, Arizona, 85008**  
(Address of Principal Executive Offices)  
(Zip Code)

**85-0302351**  
(IRS Employer  
Identification No.)

Registrant's telephone number, including area code: **(602) 685-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01 Entry into a Material Definitive Agreement.**

On September 11, 2007, Mesa Air Group, Inc. (the Company ) issued a press release announcing that it has reached agreement with United Airlines, Inc. ( United ) to make amendments to their existing United Express code share agreement.

The full text of the Company s press release is attached hereto as Exhibit 99.1.

Under the amended code share agreement with United, the Company will replace eight 50 seat Bombardier CRJ-200 aircraft with two 66 seat Bombardier CRJ-700 aircraft. The two CRJ-700s will be added to the existing code share agreement. The new aircraft will enter service in the spring of 2008 and have a 10 year term.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
<b>99.1</b>	Press release, dated September 11, 2007

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESA AIR GROUP, INC.**

Date: September 13, 2007

By: /s/ GEORGE MURNANE III  
Name: GEORGE MURNANE III  
Title: Executive Vice President and CFO