

MESA AIR GROUP INC
Form 8-K
August 27, 2001
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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 22, 2001

MESA AIR GROUP, INC.
(Exact name of registrant as specified in its charter)

Nevada 000-15495 85-0302351
(State or other jurisdiction
of incorporation) (Commission
File Number) (IRS Employer
Identification No.) 910 North 44th Street, Suite 700,
Phoenix, Arizona 85008 (Address of principal executive
offices) (Zip Code) Registrant's telephone number,
including area code: (602) 685-4000

Not Applicable
(Former name or former address, if changed since last report.)

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SIGNATURES

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EX-99.1

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

| <u>Exhibit No</u> | <u>Description</u> |
|-------------------|--|
| 99.1 | Press Release dated August 22, 2001, announcing agreement with Raytheon to resolve Beech 1900D aircraft fleet financing. |

Item 9. Regulation FD Disclosure

The information in this report is being furnished pursuant to Regulation FD. In accordance with General Instruction B.2 of Form 8-K, the information in this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor

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shall it be deemed incorporated by reference in any filing under the Securities Act of 1934, as amended. The furnishing of the information set forth in this report is not intended to, and does not, constitute a determination or admission as to the materiality or completeness of such information.

On August 22, 2001, Mesa Air Group, Inc., a Nevada corporation (the Company), issued a press release announcing the Company's agreement to resolve outstanding issues related to its Beech1900D aircraft fleet financed with Raytheon. A copy of the Company's press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

MESA AIR GROUP, INC.

Date: August 23, 2001

By /s/ Jonathan G. Ornstein

Title Chairman and CEO

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