

ADC TELECOMMUNICATIONS INC

Form POSASR

March 13, 2009

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As filed with the Securities and Exchange Commission on March 13, 2009

Registration No. 333-156377

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**POST-EFFECTIVE
AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

ADC Telecommunications, Inc.
(Exact name of registrant as specified in its charter)

Minnesota
(State or other jurisdiction of
incorporation or organization)

41-0743912
(I.R.S. Employer
Identification No.)

**13625 Technology Drive
Eden Prairie, Minnesota 55344
(952) 938-8080**

(Address, including zip code, and telephone
number, including area code, of registrant's principal executive offices)

Jeffrey D. Pflaum, Esq.
**Vice President, General Counsel and Corporate
Secretary**
ADC Telecommunications, Inc.
13625 Technology Drive
Eden Prairie, Minnesota 55344
(952) 938-8080

(Name, address, including zip code, and telephone
number, including area code, of agent for service)

Copy to:
Jay L. Swanson, Esq.
Amy L. Schneider, Esq.
Dorsey & Whitney LLP
Suite 1500
50 South Sixth Street
Minneapolis, MN 55402
(612) 340-2600

Approximate date of commencement of proposed sale to the public: Not Applicable.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

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If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☐

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☐

Smaller reporting company ☐

(Do not check if a smaller reporting company)

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DEREGISTRATION OF SECURITIES

In December 2008, ADC Telecommunications, Inc. (the Registrant) filed a Registration Statement on Form S-3 (Registration No. 333-156377) (the Registration Statement) with the Securities and Exchange Commission registering under the Securities Act of 1933 up to 100,000 shares of the Registrant s common stock, par value \$.20 per share, to be offered from time to time by the Registrant pursuant to its ADCInvestDirect direct stock purchase plan (the Plan). The Registrant s Board of Directors approved the termination of the Plan, effective as of March 12, 2009.

In accordance with the undertaking contained in Part II, Item 17 of the Registration Statement and pursuant to Item 512(a)(3) of Regulation S-K, the Registrant is filing this Post-Effective Amendment No. 1 to the Registration Statement to remove from registration under the Registration Statement all of the shares of common stock which remain unsold under the Registration Statement as of the date hereof.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Eden Prairie, State of Minnesota, on March 13, 2009.

ADC TELECOMMUNICATIONS, INC.

By: /s/ Jeffrey D. Pflaum
 Jeffrey D. Pflaum
 Vice President, General Counsel and
 Secretary

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the indicated capacities on March 13, 2009.

Signature	Title
Robert E. Switz	* President, Chief Executive Officer and Chairman (principal executive officer)
James G. Mathews	* Vice President, Chief Financial Officer (principal financial officer)
Steven G. Nemitz	* Vice President, Controller (principal accounting officer)
John J. Boyle, III	* Director
Mickey P. Foret	* Director
J. Kevin Gilligan	* Independent Lead Director
Lois M. Martin	* Director
Krish A. Prabhu, Ph.D.	* Director

	*	Director
John E. Rehfeld		
	*	Director
David A. Roberts		
	*	Director
William R. Spivey, Ph.D.		
	*	Director
Larry W. Wangberg		
	*	Director
John D. Wunsch		

* By: /s/ Jeffrey D. Pflaum

Jeffrey D. Pflaum
Attorney-in-Fact

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EXHIBIT INDEX

**Exhibit
Number**

Description

24.1	Power of Attorney (previously filed as Exhibit 24.1 to the Registration Statement on Form S-3 filed with the Securities and Exchange Commission by the Registrant on December 19, 2008 (File No. 333-156377)).
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