

Edgar Filing: DANIELSON HOLDING CORP - Form 8-K

DANIELSON HOLDING CORP  
Form 8-K  
May 18, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 18, 2004

DANIELSON HOLDING CORPORATION

-----  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

|  |  |  |
|--|--|--|
| DELAWARE<br>-----<br>(STATE OR OTHER JURISDICTION OF<br>INCORPORATION OR ORGANIZATION) | 1-6732<br>-----<br>(COMMISSION<br>FILE NUMBER) | 95-6021257<br>-----<br>(I.R.S. EMPLOYER<br>IDENTIFICATION NO.) |
|--|--|--|

2 NORTH RIVERSIDE PLAZA  
SUITE 600  
CHICAGO, ILLINOIS 60606

-----  
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE  
NUMBER, INCLUDING AREA CODE, OF REGISTRANT'S PRINCIPAL  
EXECUTIVE OFFICES)

(312) 466-4030  
-----

(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

INFORMATION TO BE INCLUDED IN THE REPORT

EXPLANATORY NOTE:

This Form 8-K files the consents of independent auditors to the incorporation by reference of the reports into the Registration Statement on Form S-3 (No. 333-39144) of Danielson Holding Company (the "Company").

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

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(c) Exhibits

| Exhibit No.<br>----- | Exhibit<br>-----  |
|----------------------|---|
| 23.1                 | Independent Auditors' Consent of Covanta Energy Corporation and Subsidiaries, dated May 17, 2004, by Deloitte & Touche LLP.                                     |
| 23.2                 | Consent of Independent Auditors of Quezon Power, Inc. and Subsidiary, dated May 14, 2004, Sycip Gorres Velayo & Co., a Member Practice of Ernst & Young Global. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 18, 2004

DANIELSON HOLDING CORPORATION  
(Registrant)

By: /s/ Philip G. Tinkler  
-----  
Name: Philip G. Tinkler,  
Title: Chief Financial Officer

DANIELSON HOLDING CORPORATION

EXHIBIT INDEX

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