# Edgar Filing: Aldabra 2 Acquisition Corp. - Form 8-A12B

Aldabra 2 Acquisition Corp. Form 8-A12B June 13, 2007

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As filed with the Securities and Exchange Commission on June 13, 2007.

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 ALDABRA 2 ACQUISITION CORP.

(Exact Name of Registrant as Specified in Its Charter)

Delaware 20-8356960

(State of Incorporation or Organization) (I.R.S. Employer Identification No.)

c/o Terrapin Partners LLC 540 Madison Avenue, 17th Floor New York, New York

10022

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. o

Securities Act registration statement file number to which this form relates:

333-141398
(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be Registered

Name of Each Exchange on Which Each Class is to be Registered

Units, each consisting of one share of Common Stock and one Common Stock Purchase Warrant American Stock Exchange

Common Stock, \$.0001 par value

American Stock Exchange

Common Stock Purchase Warrants
Securities to be registered pursuant to Section 12(g) of the Act:
NONE

American Stock Exchange

# Edgar Filing: Aldabra 2 Acquisition Corp. - Form 8-A12B (Title of Class)

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<u>Item 1. Description of Registrant s Securities to be Registered.</u>

Item 2. Index to Exhibits.

**SIGNATURE** 

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#### Item 1. Description of Registrant s Securities to be Registered.

The securities to be registered hereby are the units, common stock and common stock purchase warrants of Aldabra 2 Acquisition Corp. (the Company ). The description of the units, common stock and common stock purchase warrants contained under the heading Description of Securities in the registration statement on Form S-1 to which this Form 8-A relates (File No. 333-141398) (the Registration Statement ) is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

## Item 2. Index to Exhibits.

Registrant

*3.1	Amended and Restated Certificate of Incorporation
*3.2	By-Laws
*4.1	Specimen Unit Certificate
*4.2	Specimen Common Stock Certificate
*4.3	Specimen Warrant Certificate
*4.4	Form of Warrant Agreement between Continental Stock Transfer and Trust Company and the

<sup>\*</sup> Incorporated by reference from the Company s Registration Statement on Form S-1, as amended, which was initially filed with the Securities and Exchange Commission on March 19, 2007.

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## **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

## ALDABRA 2 ACQUISITION CORP.

Date: June 13, 2007

By: /s/ Jason Weiss
Jason Weiss

Chief Executive Officer

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