

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

COMMERCIAL METALS CO
Form 8-K
November 06, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 6, 2003

COMMERCIAL METALS COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation)

1-4304
(Commission File Number)

75-0725338
(I.R.S. Employer
Identification No.)

6565 N. MACARTHUR BLVD.
IRVING, TEXAS
(Address of principal
executive offices)

75039
(Zip Code)

Registrant's telephone number, including area code: (214) 689-4300

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ITEM 5. OTHER EVENTS.

On November 6, 2003, Commercial Metals Company announced that it is proposing to make, subject to market and other conditions, an offering of up to \$200 million aggregate principal amount of senior notes due 2013 in a private

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offering. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated November 6, 2003.

ITEM 9. REGULATION FD DISCLOSURE.

The Company is furnishing the information set forth in Exhibit 99.2 to this report pursuant to Regulation FD. Exhibit 99.2 is incorporated by reference in this Item 9 only.

The information in this Item 9, including Exhibit 99.2, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMERCIAL METALS COMPANY

By: /s/ William B. Larson

Name: William B. Larson

Title: Vice President and Chief Financial Officer

Date: November 6, 2003

EXHIBIT INDEX

| Exhibit No. ----- | Description of Exhibit ----- |
|----------------------|---------------------------------------|
| 99.1 | Press Release dated November 6, 2003. |
| 99.2 | Regulation FD Disclosure. |

