Regency Energy Partners LP Form 8-K September 09, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 9, 2008

REGENCY ENERGY PARTNERS LP

(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of

incorporation)

000-51757

16-1731691

(Commission File Number)

(IRS Employer Identification No.)

1700 Pacific, Suite 2900 Dallas, Texas 75201

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code (214) 750-1771

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On September 9, 2008, Regency Energy Partners LP, a Delaware limited partnership (Regency), issued a press release announcing the public offering by HM TXRG LP, an affiliate of Hicks, Muse, Tate & Furst Equity Fund V, L.P. (Fund V), of 7,100,000 common units representing limited partner interests in Regency. Regency Acquisition LP, an affiliate of Fund V, has granted the underwriters a 30-day option to purchase up to and additional 1,048,672 common units on the same terms and conditions if the underwriters sell more than 7,100,000 common units in the offering. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

Exhibit	
Number	Description

99.1 Regency Energy Partners LP Launch Press Release dated September 9, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGENCY ENERGY PARTNERS LP

By: Regency GP LP, its general partner By: Regency GP LLC, its general partner

By: /s/ Dan A. Fleckman

Dan A. Fleckman Executive Vice President and Chief Legal Officer

September 9, 2008