

HOUSTON EXPLORATION CO

Form 8-K

April 28, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 28, 2005

THE HOUSTON EXPLORATION COMPANY

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

001-11899
(Commission File
Number)

22-2674487
(I.R.S. Employer
Identification No.)

**1100 Louisiana, Suite 2000
Houston, Texas**
(Address of principal executive offices)

77002-5215
(Zip Code)

(713) 830-6800
(Registrant's telephone number, including area code)

Not Applicable
(Former names or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

On April 28, 2005, The Houston Exploration Company (the Company) issued a press release announcing its financial and operational results for the three-month period ended March 31, 2005. The press release is furnished as Exhibit 99.1 to this Current Report and incorporated by reference herein.

Following the issuance of the press release and the filing of this Current Report on Form 8-K, the Company will hold its first quarter 2005 earnings conference call on Thursday, April 28, 2005, at 9:30 A.M. Central Time, which is open to the public, to further review financial and operational results. This scheduled conference call was previously announced on April 4, 2005. To access the call, dial (800) 374-0699 prior to start. The conference call will also be webcast. To access the webcast, log on to the Company s web site at <http://www.houstonexploration.com> and follow the webcast links. A replay of the call will be available for one week on the Company s website beginning at 12:00 P.M. Central Time on April 28, 2005. To replay the call, dial (706) 645-9291 and provide the confirmation code 5308862.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release issued by Houston Exploration on April 28, 2005 announcing results of operations for the three-month period ended March 31, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2005

THE HOUSTON EXPLORATION
COMPANY

By: /s/ James F. Westmoreland
James F. Westmoreland
Vice President and Chief Accounting
Officer

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EXHIBIT INDEX

**Exhibit
Number**

Description

99.1

Press release issued by Houston Exploration dated April 28, 2005.