

COMSTOCK RESOURCES INC  
Form S-8 POS  
July 01, 2010

As filed with the Securities and Exchange Commission on July 1, 2010

Registration No. 33-88962

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
POST-EFFECTIVE  
AMENDMENT NO. 2  
TO  
FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
COMSTOCK RESOURCES, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction of  
incorporation or organization)

**94-1667468**  
(I.R.S. Employer  
Identification No.)

**5300 Town and Country Boulevard  
Suite 500  
Frisco, Texas 75034**  
(Address of Principal Executive Offices) (Zip Code)  
**Comstock Resources, Inc. 401(k) Profit Sharing Plan**  
(Full title of the plan)

**M. Jay Allison  
President and Chief Executive Officer  
5300 Town and Country Blvd., Suite 500  
Frisco, Texas 75034  
(972) 668-8800**

(Name, address and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated  
filer

Accelerated filer

Non-accelerated filer   
(Do not check if a smaller reporting  
company)

Smaller reporting  
company

**EXPLANATORY NOTE**

The Registration Statement on Form S-8 (Registration No. 33-88962) (the Registration Statement ) of Comstock Resources, Inc., a Nevada corporation ( Comstock ), pertaining to the registration of shares of common stock, par value \$0.50 per share, of Comstock (the Comstock Common Stock ) issuable under the terms of Comstock s 401(k) Profit Sharing Plan (the Plan ), to which this Post-Effective Amendment No. 2 relates, was originally filed with the Securities and Exchange Commission on January 30, 1995 and was subsequently amended on May 7, 2008.

We are further amending the Form S-8 because of an amendment to the Plan. We have included as Exhibit 4.1 to this Post-Effective Amendment No. 2 to the Registration Statement the current version of the Plan, amended and restated, effective as of July 1, 2010.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Frisco, State of Texas, on July 1, 2010.

**COMSTOCK RESOURCES, INC.**

By: /s/ M. Jay Allison  
 M. Jay Allison  
 President and Chief Executive Officer  
 (Principal Executive Officer)

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ M. Jay Allison	President, Chief Executive Officer, Chairman of the Board of Directors, Director (Principal Executive Officer)	July 1, 2010
M. Jay Allison		
/s/ Roland O. Burns	Senior Vice President, Chief Financial Officer, Director (Principal Financial and Accounting Officer)	July 1, 2010
Roland O. Burns		
/s/ David K. Lockett	Director	July 1, 2010
David Lockett		
/s/ Cecil E. Martin, Jr.	Director	July 1, 2010
Cecil E. Martin, Jr.		
/s/ David W. Sledge	Director	July 1, 2010
David W. Sledge		

/s/ Nancy E. Underwood

Director

July 1,  
2010

Nancy E. Underwood

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**EXHIBITS**

Exhibit No.	Description
4.1*	Comstock Resources, Inc. 401(k) Profit Sharing Plan
24.1+	Power of Attorney of certain officers and directors of the Registrant

\* Filed herewith.

+ Previously filed as Exhibit 24.1 to the Registration Statement on Form S-8 filed with the Securities and Exchange Commission by the Registrant on January 30, 1995.