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TOLL BROTHERS INC Form 8-K May 08, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 8, 2003

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

001-09186 ______

(State or Other Jurisdiction (Commission

(Commission (IRS Employer File Number) Identification No.) of Incorporation)

3103 Philmont Avenue, Huntingdon Valley, PA 19006

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (215) 938-8000 _____

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c). Exhibits.

The following Exhibits are filed as part of this Current Report on Form 8-K:

Exhibit

Item No.

99.1* Press release of Toll Brothers, Inc. dated May 6, 2003.

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Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 6, 2003, Toll Brothers, Inc. issued a press release containing preliminary information about its 2nd Quarter revenues and new contracts signed, and the value of its backlog as of April 30, 2003 which is included as 99.1 of this report.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: May 8, 2003 By: Joseph R. Sicree

Joseph R. Sicree Vice President, Chief Accounting Officer