SILICONWARE PRECISION INDUSTRIES CO LTD

Form SC 13D/A

July 08, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 18)

SILICONWARE PRECISION INDUSTRIES CO., LTD.

(Name of Issuer)

Common Shares, Par Value NT$10.00 Per Share and

American Depositary Shares, Each Representing Five Common Shares

(Title of Class of Securities)

827084864 (American Depositary Shares)

(CUSIP Number of Class of Securities)

TW0002325008 (Common Shares)

(ISIN Number of Class of Securities)

Joseph Tung

Room 1901, No. 333, Section 1 Keelung Rd.

Taipei, Taiwan, 110

Republic of China

Tel: +886 2-6636-5678

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

With a copy to:

George R. Bason, Jr.

Davis Polk & Wardwell LLP

450 Lexington Avenue

New York, New York 10017

Telephone: +1 (212) 450-4000

July 6, 2016

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-l(f) or 240.13d-l(g), check the following box.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("**Act**") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No.

827084864

Names of Reporting Persons.

1.

**Advanced Semiconductor
Engineering, Inc.**

Check the Appropriate Box if a
Member of a Group (See
Instructions)

2.

(a)

(b)

SEC Use Only

3.

Source of Funds (See
Instructions)

4.

WC

Check if Disclosure of Legal
Proceedings Is Required Pursuant
5.   to Items 2(d) or 2(e)

Citizenship or Place of
Organization

6.

Republic of China

Sole Voting Power

7.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:		
	1,037,300,000	
	8.	Shared Voting Power

Sole Dispositive Power

9.

1,037,300,000

Shared Dispositive Power

10.

Aggregate Amount Beneficially
Owned by Each Reporting
Person

11.

1,037,300,000

Check if the Aggregate Amount
in Row (11) Excludes Certain
Shares (See Instructions)

12.

Percent of Class Represented by
Amount in Row (11)

13.

33.29%

Type of Reporting Person (See
Instructions)

14.

HC, CO

2

Introductory Statement

Advanced Semiconductor Engineering, Inc. ("**ASE**") hereby amends and supplements its report on Schedule 13D, as filed on December 29, 2015 (the "**Schedule 13D**"), with respect to the common shares, NT$10 par value per share ("**SPIL Common Shares**"), and American depositary shares, each representing five SPIL Common Shares ("**SPIL ADSs**"), of Siliconware Precision Industries Co., Ltd., a company limited by shares under the Company Law of the Republic of China ("**SPIL**"). Exhibit 15 to this Amendment No.18 amends and supersedes Exhibit 15 to Amendment No.17, dated July 6, 2016.

Unless otherwise indicated, capitalized terms used in this Amendment No. 18, but not defined herein, shall have the meaning assigned to such terms in the Schedule 13D.

Except as set forth herein, the Schedule 13D is unmodified.

Item 7. Material to be filed as Exhibits.

Item 7 is hereby amended and supplemented as follows:

Exhibit 15: Corrected Joint Share Exchange Agreement, dated as of June 30, 2016

3

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: July 8, 2016

ADVANCED
SEMICONDUCTOR
ENGINEERING,
INC.

By: /s/ Joseph Tung
   Name: Joseph
Tung
   Title: Chief
Financial Officer

4