Cinedigm Digital Cinema Corp.

Form 3

January 11, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

response...

3235-0104

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement Cinedigm Digital Cinema Corp. [CIDM] MCGURK CHRISTOPHER J (Month/Day/Year) 01/03/2011 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original

C/O CINEDIGM DIGITAL (Check all applicable) CINEMA CORP., Â 55

MADISON AVENUE _X_ Director 10% Owner

(Street) _X_ Officer Other (give title below) (specify below)

CEO and Chairman _X_ Form filed by One Reporting Person MORRISTOWN, NJÂ 07960 Form filed by More than One

Reporting Person

Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial

Ownership Beneficially Owned Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5)

> Direct (D) or Indirect (I) (Instr. 5)

Person(s) to Issuer

Â Class A Common Stock 136,055 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

3. Title and Amount of 6. Nature of Indirect 1. Title of Derivative Security 2. Date Exercisable and 4. 5. **Expiration Date** Securities Underlying Beneficial (Instr. 4) Conversion Ownership (Month/Day/Year) Derivative Security or Exercise Form of Ownership (Instr. 4) Price of Derivative (Instr. 5) Derivative Security:

1

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|-----------------------------|---------------------|--------------------|----------------------------|----------------------------------|---------------|--|---|
| Stock Option (right to buy) | (1) | 12/23/2020 | Class A Common Stock | 4,500,000 | \$ <u>(1)</u> | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|---------------------|-------|--|--|
| Toporous o man rumo, rumo | Director | 10% Owner | Officer | Other | | |
| MCGURK CHRISTOPHER J C/O CINEDIGM DIGITAL CINEMA CORP. 55 MADISON AVENUE MORRISTOWN Â NIÂ 07960 | ÂΧ | Â | CEO and Chairman | Â | | |

Signatures

/s/ Christopher J.
McGurk

**Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

These options are grouped in three tranches, consisting of 1,500,000 having an exercise price of \$1.50, 2,500,000 having an exercise price of \$3.00 and 500,000 having an exercise price of \$5.00. One-third of the options in each tranche will vest on December 23 of each of 2012, 2013 and 2014

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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