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ULTRAPETROL BAHAMAS LTD

Form 6-K

May 31, 2005

Commission File No. 333-8878

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of May, 2005

ULTRAPETROL (BAHAMAS) LIMITED  
(Translation of registrant's name into English)

H & J Corporate Services Ltd.  
Shirlaw House  
87 Shirley Street  
Nassau, The Bahamas  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F    X    Form 40-F  
              -----

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes                    No    X  
                      -----

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached as Exhibit 99.1 to this report on Form 6-K is a copy of the press release dated May 31, 2005 announcing a conference call for June 1, 2005 for holders of the Company's 9% First Preferred Ship Mortgage Notes due 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ULTRAPETROL (BAHAMAS) LIMITED

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(registrant)

Dated: May 31, 2005

By: /s/ Felipe Menendez

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Felipe Menendez  
President

Exhibit 99.1

FOR IMMEDIATE RELEASE

Ultrapetrol (Bahamas) Limited Announces a Bondholders Conference Call.

Nassau, Bahamas. May 31, 2005. Ultrapetrol (Bahamas) Limited (the "Company") today announced that it intends to hold a conference call for holders of the Company's 9% First Preferred Ship Mortgage Notes due 2014 during Wednesday June 1st, 2005 when the President will discuss the Company's 1Q05 Results and the outlook for its various businesses.

Bondholders are requested to call the undersigned to obtain the call-in information as well as to provide their contact details in the event that they wish to be added to the distribution list.

Contact: Mr. Leonard J. Hoskinson  
Ultrapetrol (Bahamas) Limited  
Telephone: 305-507-2000

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