

DYNARESOURCE INC  
Form 3  
July 10, 2015

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

Golden Post Rail, LLC

(Last) (First) (Middle)

1110 POST OAK PLACE

(Street)

WESTLAKE, TX 76262

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

06/30/2015

3. Issuer Name and Ticker or Trading Symbol  
DYNARESOURCE INC [DYNR]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer \_\_\_\_ Other  
(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

### Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security  
(Instr. 4)

2. Amount of Securities Beneficially Owned  
(Instr. 4)

3. Ownership Form:  
Direct (D)  
or Indirect (I)  
(Instr. 5)

4. Nature of Indirect Beneficial Ownership  
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security  
(Instr. 4)

2. Date Exercisable and Expiration Date  
(Month/Day/Year)

Date Exercisable Expiration Date

3. Title and Amount of Securities Underlying Derivative Security  
(Instr. 4)

Title Amount or Number of Shares

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:  
Direct (D)  
or Indirect (I)  
(Instr. 5)

6. Nature of Indirect Beneficial Ownership  
(Instr. 5)

Series C Senior Convertible Preferred Stock	Â <u>(1)</u>	Â <u>(1)</u>	Common Stock	1,733,221 <u>(2)</u>	\$ 2.5 <u>(2)</u>	D <u>(3)</u>	Â
Common Stock Purchase Warrant (right to buy)	06/30/2015	06/30/2020	Common Stock	2,166,527 <u>(4)</u>	\$ 2.5 <u>(4)</u>	D <u>(3)</u>	Â

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Golden Post Rail, LLC 1110 POST OAK PLACE WESTLAKE, TX 76262	Â	Â X	Â	Â
ROSE MATTHEW K 1110 POST OAK PLACE WESTLAKE, TX 76262	Â	Â X	Â	Â

## Signatures

Golden Post Rail, LLC, By: /s/ Matthew K. Rose,  
manager

07/10/2015

\_\_Signature of Reporting Person

Date

/s/ Matthew K. Rose

07/10/2015

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) The shares of Series C Senior Convertible Preferred Stock (the "Series C Preferred Stock") are convertible into shares of common stock at any time, at the holder's election, and have no expiration date.

- (2) The shares of Series C Preferred Stock are initially convertible into shares of common stock on a 1:1 basis. The conversion price, and the number of shares of common stock into which the shares of Series C Preferred Stock is convertible, are subject to anti-dilution adjustments, which generally provide that the shares of Series C Preferred Stock will retain their percentage ownership of each of the fully diluted outstanding shares of common stock of the issuer and the equity held by the issuer in one of its subsidiaries.

- (3) Mr. Rose is the Manager, President, Secretary and Treasurer of Golden Post Rail, LLC and may be deemed to beneficially own the securities held by Golden Post Rail, LLC. Mr. Rose disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein. Mr. Rose states that neither the filing of this statement nor anything herein shall be deemed an admission that Mr. Rose is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of these securities.

- (4) The number of shares of common stock for which the warrant is exercisable is subject to anti-dilution adjustments, which generally provide that the warrant will retain its percentage ownership of each of the fully diluted outstanding shares of common stock of the issuer and the equity held by the issuer in one of its subsidiaries. In connection with any such anti-dilution adjustment, the exercise price per share decreases such that the aggregate exercise price of the warrant remains constant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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