

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC  
 Form 424B3  
 February 14, 2003  
 General Mills, Inc.  
 \$750,000,000  
 Core Notes<sup>SM</sup>

Filed under Rule 424(b)(3), Registration Statement No. 333-75808  
 Pricing Supplement No. 11 - dated February 14, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number  | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|---|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|---|----------------------|-------------------|
| 37033EBB7   | \$3,884,000                | 100.0%             | 1.00%                          | \$3,845,160               | 4.00%                   | Quarterly<br>05/15/2003                       | 02/20/2008           | YES               |
| <b>Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b> |                            |                    |                                |                           |                         |   |                      |                   |
| 37033EBC5   | \$2,156,000                | 100.0%             | 1.20%                          | \$2,130,128               | 4.60%                   | Quarterly<br>05/15/2003                       | 02/22/2010           | YES               |
| <b>Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b> |                            |                    |                                |                           |                         |   |                      |                   |

General Mills, Inc.  
 Number One General Mills Blvd.  
 Minneapolis, MN 55426

Trade Date: February 14, 2003  
 Issue Date: February 20, 2003  
 Minimum Denominations/Increments: \$1,000/\$1,000  
 Original Issue Discount: No  
 Total Amount of OID: N/A  
 All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only  
 Merrill Lynch DTC Participant Number: 5132

**Merrill Lynch & Co.**  
*Purchasing Agent*  
 Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.