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GENERAL MILLS INC
Form S-8 POS
January 24, 2003

As filed with the Securities and Exchange Commission on January 24, 2003
Registration No. 33-62729

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

GENERAL MILLS, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

41-0274440
(I.R.S. Employer
Identification No.)

Number One General Mills Boulevard
Minneapolis, Minnesota 55426
(Address, including zip code, of principal executive offices)
(763) 764-7600
(Registrant's telephone number, including area code)

General Mills, Inc.
1995 Salary Replacement Stock Option Plan
(Full title of the plan)

SIRI S. MARSHALL, Esq.
Senior Vice President, General Counsel and Secretary
Number One General Mills Blvd.
Minneapolis, Minnesota 55426
(763) 764-7230
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

This Post-Effective Amendment No. 1 is being filed to de-register 389,739 shares of Common Stock of General Mills, Inc. (the "Registrant"). Such shares were registered under a Registration Statement on Form S-8, Registration No. 33-62729, for purchase under the Registrant's 1995 Salary Replacement Stock Option Plan. The Plan has been terminated, and all rights to purchase shares under the Plan have been exercised or have expired. The Registrant intends to carry forward 260,000 of the deregistered shares to a new Registration Statement on Form S-8 covering a separate benefit plan of the Registrant.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the

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s8/1995 Salary Replacement SOP