

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
November 18, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 5 - dated November 15, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|--------------|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|---|----------------------|-------------------|
| 37033EAN2 | \$1,252,000.00 | 100.0% | 0.625% | \$1,244,175.00 | 3.100% | Semi-Annual (5/14/2003) | 11/14/2005 | YES |

Redemption Information: N/A

| | | | | | | | | |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|
| 37033EAP7 | \$634,000.00 | 100.0% | 1.000% | \$627,660.00 | 3.900% | Quarterly (02/15/2003) | 11/15/2007 | YES |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

| | | | | | | | | |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|
| 37033EAQ5 | \$1,087,000.00 | 100.0% | 1.100% | \$1,075,043.00 | 4.250% | Quarterly (02/15/2003) | 11/14/2008 | YES |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

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|---|---|---|
| <p>General Mills, Inc. Number One General Mills Blvd. Minneapolis, MN 55426</p> | <p>Trade Date: November 15, 2002 Issue Date: November 20, 2002 Minimum Denominations/Increments: \$1,000/\$1,000 Original Issue Discount: No Total Amount of OID: N/A All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 5132</p> | <p>Merrill Lynch & Co. <i>Purchasing Agent</i> Acting as Principal</p> |
|---|---|---|

(1) Expressed as a percentage of the aggregate principal amount.