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HOVNANIAN ENTERPRISES INC

Form S-8 March 07, 2001

Registration No. 33

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

HOVNANIAN ENTERPRISES, INC.

(Exact name of Registrant as specified in its charter)

Delaware

22-1851059

(State or other jurisdiction (I.R.S. Employer Identification of incorporation organization)

Number)

10 Highway 35

P.O. Box 500

Red Bank, New Jersey 07701

(732) 747-7800

(Address, including zip code, of Registrant's principal executive office)

WASHINGTON HOMES

EMPLOYEE STOCK OPTION PLAN

(Full title of the Plan)

Peter S. Reinhart

Senior Vice President, General Counsel and Secretary

Hovnanian Enterprises, Inc.

10 Highway 35

P.O. Box 500

Red Bank, New Jersey 07701

(732) 747-7800

(Name, address, including zip code, and telephone number,

including area code, of Registrant's agent for service)

Copies to:

Vincent Pagano, Jr.

Simpson Thacher & Bartlett

425 Lexington Avenue

New York, New York 10017-3954

(212) 455-2000

CALCULATION OF REGISTRATION FEE

Title of

Proposed Proposed
Maximum Maximum
Offering Aggregate Aggregate Amount of Offering Registration Security Amount to be to be Price

Registered Registered Per Share