

Edgar Filing: BOOKS A MILLION INC - Form 8-K

BOOKS A MILLION INC  
Form 8-K  
May 20, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 16, 2005  
-----

Books-A-Million, Inc.  
-----

(Exact name of registrant as specified in its charter)

DELAWARE

0-20664

63-0798460  
-----

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

402 Industrial Lane, Birmingham, Alabama 35211  
-----

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (205) 942-3737  
-----

N/A  
-----

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17  
CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: BOOKS A MILLION INC - Form 8-K

Section 1 - Registrant's Business and Operations

Item 2.02 Results of Operations and Financial Condition.

On May 16, 2005, Books-A-Million, Inc. held a conference call to discuss its financial results for the first quarter ended April 30, 2005. A written transcript of the call is attached hereto as Exhibit 99.1

The information in this Report, including the exhibit attached hereto, is furnished solely pursuant to Item 2.02 of this Form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or the Securities Act of 1933 if such subsequent filing specifically references this Form 8-K.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

The exhibit is furnished pursuant to Item 2.02 and shall not be deemed to be "filed."

Exhibit No.	Document Description
99.1	Conference Call Transcript dated May 16, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

\_\_\_\_\_/s/ Richard S. Wallington\_\_\_\_\_  
-----

(Registrant)

Date May 18, 2005

\_\_\_\_\_/s/ Richard S. Wallington\_\_\_\_\_  
-----

(Signature)

Name: Richard S. Wallington  
Title: Chief Financial Officer

Edgar Filing: BOOKS A MILLION INC - Form 8-K

EXHIBIT INDEX

Exhibit No.	Document Description
99.1	Conference Call Transcript dated May 16, 2005