

SERVICE CORPORATION INTERNATIONAL
Form 8-K
April 22, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 22, 2004

SERVICE CORPORATION INTERNATIONAL
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--|
| Texas | 1-6402-1 | 74-1488375 |
| (State or other jurisdiction of incorporation) | (Commission file number) | (I. R. S. employer identification number) |

| | |
|--|------------|
| 1929 Allen Parkway, Houston, Texas | 77019 |
| (Address of principal executive offices) | (Zip code) |

Registrant's telephone numbers, including area code - (713) 522-5141

Item 5. Other Events and Regulation FD Disclosure

On April 22, 2004, Service Corporation International announced the completion of its tender offer for up to \$200 million of its 6% Notes due 2005. The Company accepted and purchased \$200 million aggregate principal amounts of the Notes as more fully described in the press release filed as Exhibit 99.1 on this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release, dated April 22, 2004, issued by Service Corporation International

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

April 22, 2004

SERVICE CORPORATION INTERNATIONAL

By: /s/ Eric D. Tanzberger

Eric D. Tanzberger
Vice President and Corporate Controller

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Exhibit Index

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press release, dated April 22, 2004, issued by Service Corporation International |