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OMEGA HEALTHCARE INVESTORS INC

Form 8-K

April 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 27, 2004

OMEGA HEALTHCARE INVESTORS, INC.

(Exact name of registrant as specified in charter)

MARYLAND

1-11316

38-3041398

(State or other
jurisdiction of
incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

9690 DEERECO ROAD, SUITE 100, TIMONIUM, MARYLAND 21093

(Address of principal executive offices / Zip Code)

410-427-1700

(Registrant's telephone number, including area code)

ITEM 12. Results of Operations and Financial Condition.

On April 27, 2004, Omega Healthcare Investors, Inc. (the "Company") issued a press release regarding its financial results for the quarter ended March 31, 2004. The Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

The information in this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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OMEGA HEALTHCARE INVESTORS, INC.

Dated: April 27, 2004

By: /S/ C. TAYLOR PICKETT

C. Taylor Pickett
Chief Executive Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99.1	Press Release, dated April 27, 2004 of Omega Healthcare Investors, Inc.