SEITEL INC Form 8-K/A August 06, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K/A

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 27, 2012

SEITEL, INC.

(Exact name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of

Incorporation) (Commission File Number)

meorporation)

10811 S. Westview Circle Drive

Building C, Suite 100

Houston, Texas 77043

(Address of Principal Executive Offices)

(713) 881-8900

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

"Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

001-10165

- "Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- "Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

76-0025431

(IRS Employer Identification No.)

Explanatory Note

Seitel, Inc. ("Seitel") hereby amends its Current Report on Form 8-K, filed on July 31, 2012 (the "Filing"), relating to the Third Amendment to Employment Agreement with Kevin P. Callaghan. Seitel is filing this amendment on Form 8-K/A for the purpose of including Exhibit No. 10.1 (Third Amendment to Employment Agreement between Kevin P. Callaghan and Seitel, Inc., dated July 27, 2012), which was inadvertently omitted from the Filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are furnished with this report.

Exhibit No. Description

Third Amendment to Employment Agreement between Kevin P. Callaghan and Seitel, Inc., dated

July 27, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SEITEL, INC.

Date: August 6, 2012 By: /s/ Robert D. Monson

Robert D. Monson

President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

Third Amendment to Employment Agreement between Kevin P. Callaghan and Seitel, Inc., dated

July 27, 2012

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