

MARSHALL & ILSLEY CORP/WI/
 Form 424B2
 October 07, 2003

PRICING SUPPLEMENT

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Pricing Supplement Dated: October 6th, 2003 Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and File No. 333-33814
 Prospectus Dated April 12,2000)

Pricing Supplement No. 0062

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 10/06/03

Issue Date: 10/09/03

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co.,
 Merrill Lynch & Co., Prudential
 Securities, UBS PaineWebber Inc.

| CUSIP | AGGREGATE PRINCIPAL AMOUNT | PRICE TO PUBLIC | CONCESSION | NET PROCEEDS TO ISSUER | SENIOR OR SUB-ORDINATED | INTEREST RATE |
|-----------|----------------------------|-----------------|------------|------------------------|-------------------------|---------------|
| 57183MCP3 | \$615,000 | 100% | 0.625% | \$611,156.00 | Senior | 2.55% |
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| INTEREST PAYMENT | FIRST | MATURITY | SURVIVOR'S OPTION | REDEMPTION OR | REDEMPTION/ REPAYMENT |
|------------------|-------|----------|-------------------|---------------|-----------------------|
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| FREQUENCY | COUPON DATE | DATE | | REPAYMENT YES/NO | TERMS |
|-----------|----------------|---------|-----|---------------------|----------------|
| Quarterly | 1/15/04 | 7/15/07 | Yes | No | Not Applicable |
| | | | | | |
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Other Terms:

On June 19, 2003, Merrill Lynch, Pierce, Fenner & Smith Incorporated was appointed as agent.