J P MORGAN CHASE & CO

Form 4

January 28, 2003

SEC Form 4

FORM 4		UNITED STATES SECURITIES AND EXCHANGE COMMISSION						OMB APPROVAL			
[] Check this box if no subject to Section 16. I or Form 5 obligations may cont See Instruction 1(b). (Print or Type Response	Form 4 inue. Files)	Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP							OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5		
1. Name and Address of Reporting Person* Daniels Webster, Lesley		2. Issuer Name and Ticker or Trading Symbol J.P. Morgan Chase & Co. JPM					6. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) (First) (Middle) 270 Park Avenue		3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)		4. Statement for Month/Day/Year January 25, 2003		Director			10% Owner Other		
(Street) New York, NY 10017 (City) (State) (Zip)				5. If Amendment, Date of Original (Month/Day/Year)		7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			1		
Table I - Non-Deriva	ative Securiti	es Acqui	red, Disposed of, or Be	neficially Own	ed						
1. Title of Security (Instr. 3)	2. Transactio (Month/Da		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code and Voluntary Code (Instr. 8)	4. Securities Acqu (A) or Disposed (I Of (Instr. 3, 4, and Amount A/D P	O)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Owner-ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	01/25/2003			FI	6,684.0000	D	52,224.0000	D			
Common Stock							1,140.2113	3 I	By 401(k)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control

number.

(over) SEC 1474 (9-02)

Daniels Webster, Lesley - January 25, 2003

Form 4 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	sion or Exercise	3. Transaction Date (Month/ Day/ Year)	Execution Date, if any (Month/ Day/	Transaction Code and Voluntary (V) Code (Instr.8)	of Derivative Securities Acquired	Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	Amount of Underlying Securities	of	Derivative Securities Beneficially Owned Following Reported Transactions (Instr.4)	Owner- ship Form of Deriv- ative Security:	11. Nature of Indirect Beneficial Ownership (Instr.4)

Explanation of Responses:

currently valid OMB number.

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a

By: /s/ Anthony J. Horan 01-27-2003

** Signature of Reporting Person
Date

Power of Attorney

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