General Motors Co Form 4 July 02, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

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SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person ** Barra Mary T			2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First)	(Middle)			Co [GM] Fransaction	(Che	ck all applicabl	e)	
300 RENAISSANCE CENTER, M/C: 482-C25-A36			(Month/ 06/30/2	Day/Year) 2013		Director 10% OwX Officer (give title Other (spelow) below) Senior Vice President			
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
DETROIT,	MI 48265-30	000				Form filed by l Person	1 0		
(City)	(State)	(Zip)	Tal	ole I - Non	-Derivative Securities Ac	quired, Disposed o	of, or Beneficia	lly Owne	
1.Title of Security		Date 2A. Dee Year) Executi		3. Transact	4. Securities Acquired tion(A) or Disposed of (D)	5. Amount of Securities	6. Ownership	7. Natu Indirec	

(City)	(State)	^(Zip) Tabl	e I - Non-I	Derivative (Securi	ties Acqu	iired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		3. Transactio Code (Instr. 8)	4. Securit or(A) or Dis (Instr. 3,	sposed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(D)	Price	(Instr. 3 and 4)		
Common Stock (1)	06/30/2013		M	10,619	A	\$ 0 (2)	92,254	D	
Common Stock	06/30/2013		D	4,252	D	\$ 33.26 (2)	88,002	D	
Common Stock	06/30/2013		F	6,367	D	\$ 33.26 (2)	81,635	D	
Common Stock (3)	06/30/2013		M	5,622	A	\$ 0 (2)	87,257	D	
	06/30/2013		D	2,598	D		84,659	D	

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Common Stock					\$ 33.26 (2)		
Common Stock	06/30/2013	F	3,024	D	\$ 33.26 (2)	81,635	D
Common Stock (4)	06/30/2013	M	4,326 (5)	A	\$ 0 (2)	85,961	D
Common Stock	06/30/2013	D	1,999	D	\$ 33.26 (2)	83,962	D
Common Stock	06/30/2013	F	2,327	D	\$ 33.26 (2)	81,635	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Salary Stock Units (1)	\$ 0 (2)	06/30/2013		M		10,619	<u>(6)</u>	<u>(6)</u>	Common Stock	10,619
Salary Stock Units (3)	\$ 0 (2)	06/30/2013		M		5,622	<u>(6)</u>	<u>(6)</u>	Common Stock	5,622
Salary Stock Units (5)	\$ 0 (2)	06/30/2013		M		4,326	<u>(6)</u>	<u>(6)</u>	Common Stock	4,326
Salary Stock Units (7)	(2)	06/30/2013		A	21,347		<u>(6)</u>	<u>(6)</u>	Common Stock	21,347
	\$ 0 (2)	06/30/2013		A	2,556		<u>(6)</u>	<u>(6)</u>		2,556

Salary Common Stock Units (8)

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Barra Mary T 300 RENAISSANCE CENTER M/C: 482-C25-A36 DETROIT, MI 48265-3000

Senior Vice President

Signatures

/s/ Anne T. Larin, attorney-in-fact for Ms. Barra

07/02/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Common Stock reported in this item was issued upon the settlement of a portion of a grant of Salary Stock Units ("SSUs) awarded on (1) June 30, 2012 pursuant to the Company's Salary Stock Plan (the "GMSSP") and vested upon grant. The portion of this award currently payable was settled on June 30, 2013 in cash, less a portion withheld for taxes.
 - Each SSU is the economic equivalent of one share of the Company's common stock (the "Stock"). Grants of SSUs are fully vested when made and will be settled in three equal, annual installments beginning one year after the date of grant. As recently amended, the GMSSP
- gives the employee the option of having a settlement made by delivery of the Stock or of cash in an amount equal to the fair market value of the Stock as of the applicable anniversary date of the SSUs' grant. Under the GMSSP, the fair value of the Company's common stock is the average of the high and low trading prices for the Company's common stock as reported on the New York Stock Exchange, on which it is listed, on the date of the transaction, which was \$33.26. The employee opted to have these settlements made by delivery of cash.
- (3) The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on June 30, 2011.
- (4) The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on June 30, 2010.
 - On June 30, 2010 the employee received a grant of 4,327 SSUs, of which 1,442 SSUs were scheduled to be payable on June 30, 2013. On November 1, 2010 the Company amended its certificate of incorporation to effect a stock split in which each issued and outstanding share
- (5) of Common Stock was converted into three shares of Common Stock. Pursuant to the terms of the GMSSP, each issued and outstanding SSUs was automatically converted into three SSUs, so that the employee was credited with a total of 12,981 SSUs granted on June 30, 2010 of which 4,326 SSUs became payable on June 30, 2013.
- (6) The SSUs do not have an expiration or exercise date or carry a conversion or exercise price.
- (7) The SSUs reported in this item were granted on June 30, 2013 and will be settled in three equal, annual installments beginning June 30, 2014.
- (8) The SSUs reported in this item were granted on June 30, 2013 and will be treated as if they were granted on March 31, 2013 (i.e., granted nunc pro tunc), so that they will be settled in three equal, annual installments beginning March 31, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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