Ardila Jaime Form 4 April 02, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Form 4 or Form 5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

obligations

may continue.

See Instruction

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Ardila Jaime Issuer Symbol General Motors Co [GM] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner X_ Officer (give title _ Other (specify 300 RENAISSANCE 03/31/2013 below) CENTER, M/C: 482-C25-A36 Vice President (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting DETROIT, MI 48265-3000 Person (Ctata)

(City)	(State)	(Zip) Tabl	e I - Non-D	erivative	Secur	ities Acq	uired, Disposed o	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired on (A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code V	Amount	or	Price	Transaction(s) (Instr. 3 and 4)		
Common Stock (1)	03/31/2013		M	3,258	A	\$ 0 (2)	29,590	D	
Common Stock	03/31/2013		D	946	D	\$ 27.87 (2)	28,644	D	
Common Stock	03/31/2013		F	2,312	D	\$ 27.87 (2)	26,332	D	
Common Stock (3)	03/31/2013		M	2,131	A	\$ 0 (2)	28,463	D	
	03/31/2013		D	618	D		27,845	D	

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Common Stock					\$ 27.87 (2)		
Common Stock	03/31/2013	F	1,513	D	\$ 27.87 (2)	26,332	D
Common Stock (4)	03/31/2013	M	2,799 (5)	A	\$ 0 (2)	29,131	D
Common Stock	03/31/2013	D	812	D	\$ 27.87 (2)	28,319	D
Common Stock	03/31/2013	F	1,987	D	\$ 27.87 (2)	26,332	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Salary Stock Units (1)	\$ 0 (2)	03/31/2013		M		3,258	<u>(6)</u>	<u>(6)</u>	Common Stock	3,258
Salary Stock Units (3)	\$ 0 (2)	03/31/2013		M		2,131	<u>(6)</u>	<u>(6)</u>	Common Stock	2,131
Salary Stock Units (5)	\$ 0 (2)	03/31/2013		M		2,799 (5)	<u>(6)</u>	<u>(6)</u>	Common Stock	2,799
Salary Stock Units (7)	\$ 0 (2)	03/31/2013		A	8,522		<u>(6)</u>	<u>(6)</u>	Common Stock	8,522

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Ardila Jaime

300 RENAISSANCE CENTER

M/C: 482-C25-A36

DETROIT, MI 48265-3000

Vice President

Signatures

/s/ Anne T. Larin, attorney-in-fact for Mr. Ardila

04/02/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Common Stock reported in this item was issued upon the settlement of a portion of a grant of Salary Stock Units ("SSUs) awarded on (1) March 31,2012 pursuant to the Company's Salary Stock Plan (the "GMSSP") and vested upon grant. The portion of this award currently payable was settled on March 31, 2013 in cash, less a portion withheld for taxes.
 - Each SSU is the economic equivalent of one share of the Company's common stock. Grants of SSU are fully vested when made and will be settled in three equal, annual installments beginning one year after the date of grant, by the delivery of cash in an amount equal to the
- (2) fair market value of the Company's common stock as of the applicable anniversary date of the SSU's grant. Under the GMSSP, the fair value of the Company's common stock is the average of the high and low trading prices for the Company's common stock as reported on the New York Stock Exchange, on which it is listed, on the date of the transaction, which was \$27.87.
- (3) The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on March 31, 2011.
- (4) The Common Stock reported in this item was issued upon the settlement of a portion of a grant of SSUs awarded on March 31, 2010.
 - On March 31, 2010 the employee received a grant of 2,800 SSUs, of which 933 SSUs were scheduled to be payable on December 31, 2012. On November 1, 2010 the Company amended its certificate of incorporation to effect a stock split in which each issued and
- (5) outstanding share of Common Stock was converted into three shares of Common Stock. Pursuant to the terms of the GMSSP, each issued and outstanding SSUs was automatically converted into three SSUs, so that the employee was credited with a total of 8,400 SSUs granted on March 31, 2010 of which 2,799 SSUs became payable on December 31, 2012.
- (6) The SSUs do not have an expiration or exercise date or carry a conversion or exercise price.
- (7) The SSUs reported in this item were granted on March 31, 2013 and will be settled in three equal, annual installments beginning March 31, 2014

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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