REIMER TERRY A

Form 5

February 14, 2012

OMB APPROVAL FORM 5 **OMB**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP OF SECURITIES**

January 31, Expires: 2005 Estimated average

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Number:

1.0

3235-0362

See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4 Transactions Reported

REIMER TERRY A Symbol AMER			RICAN EQUITY STMENT LIFE HOLDING]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First) (M	(Month/I	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2011				Director 10% OwnerX Officer (give title Other (specify below) Executive Vice President			
	(Street)		endment, Date (nth/Day/Year)	Original		(6. Individual or Joint/Group Reporting (check applicable line)			
Â						_	_X_ Form Filed by Form Filed by Person	One Reporting P More than One R		
(City)	(State)	Zip) Tab	le I - Non-Deri	vative Sec	uritie	s Acqu	ired, Disposed o	f, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securi Acquired Disposed (Instr. 3,	(A) o l of (D)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	Â	Â	Â	Â	Â	Â	151,449	D	Â	
Common Stock	Â	Â	Â	Â	Â	Â	35,242	I	By Spouse	
Common Stock	Â	Â	Â	Â	Â	Â	3,444	I	By ESOP	
	ort on a separate line ficially owned directly						lection of info equired to resp		SEC 2270 (9-02)	

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Numl of Deriv Secur Acqu (A) o Dispo of (D (Instr 4, and	vative rities ired or osed o) : 3,	6. Date Exercise Expiration Date (Month/Day/Y	re e	7. Title and Amo Underlying Secu (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Ar or Nu of
Options - Right to Buy	\$ 9.27	Â	Â	Â	Â	Â	06/11/2013	06/11/2020(1)	Common Stock	2
Options - Right to Buy	\$ 10.24	Â	Â	Â	Â	Â	03/15/2013	03/15/2016(1)	Common Stock	4′
Option - Right to Buy	\$ 7	Â	Â	Â	Â	Â	05/08/2012	05/08/2019	Common Stock	20
Options - Right to Buy	\$ 10.77	Â	Â	Â	Â	Â	06/30/2005	12/31/2014	Common Stock	1′
Options - Right to Buy	\$ 11	Â	Â	Â	Â	Â	06/10/2004	06/10/2014	Common Stock	1:
American Equity Capital Trust I 8% Conv TP	\$ 8.1	Â	Â	Â	Â	Â	09/30/2002	09/30/2029	Common Stock	3
Deferred Compensation	Â	Â	Â	Â	Â	Â	(3)	(3)	Common Stock	19

Reporting Owners

Reporting Owner Name / Address	Relationships						
Fg	Director	10% Owner	Officer	Other			
REIMER TERRY A	Â	Â	Executive Vice President	Â			
Â	2.1	11	TI Executive vice i residen	11			

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Signatures

Debra J. Richardson, by Power of Attorney

02/14/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Corrected expiration date of this derivative security from what was filed as of December 31, 2010, to actual expiration date.
- (2) Each share deemed to be held by the Deferred Compensation Plan represents the right to receive one share of AEL common stock or the cash value thereof.
- Deferred compensation payment is exercisable on the 10th business day after the occurrence on any of the following events: (i) action of (3) the Board of Directors; (ii) written notification of employee's resignation; (iii) employee's termination of employment; (iv) employee's disability; (v) employee's death.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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