MCKESSON CORP Form DFAN14A July 12, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

July 11, 2005

McKesson Corporation

(Exact name of registrant as specified in its charter)

001-13252

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

McKesson Plaza, One Post Street, San Francisco, California

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[x] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

943207296

(I.R.S. Employer Identification No.)

94104

(Zip Code)

415-983-8300

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<u>Top of the Form</u> Item 8.01 Other Events.

McKesson Corporation today announced that they have signed a definitive agreement to acquire D&K Healthcare Resources, Inc. of St. Louis, Missouri. See attached Exhibit 99 for a complete copy of the press release issued earlier today.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McKesson Corporation

July 11, 2005

By: Ivan D. Meyerson

Name: Ivan D. Meyerson Title: Executive Vice President, General Counsel and Secretary

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Exhibit Index

Exhibit No. Description

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07/11/2005 Press Release