Edgar Filing: AMYRIS, INC. - Form 4

AMYRIS, I Form 4 July 31, 201	15									PROVAL	
FORN Check t	his box	Washington, D.C. 20549							OMB Number:	3235-0287 January 31,	
if no lor subject Section Form 4	to SIAIE . 16.	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES							Expires: 2005 Estimated average burden hours per response 0.5		
Form 5 obligations may continue. See Instruction 1(b). Form 5 Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940											
(Print or Type	Responses)										
	Address of Reporting NERGIES NOUN	er Name and Ticker or Trading RIS, INC. [AMRS]				5. Relationship of Reporting Person(s) to Issuer					
(Last)	(First)	(Middle)			Fransaction			(Check	all applicable))	
				h/Day/Year)				X DirectorX 10% Owner Officer (give titleX Other (specify below) below) Director by Deputization			
			mendment, Date Original Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
PUTEAUX, I0 92800							Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	Tab	ole I - Non-	Derivative Secu	urities	Acquir	ed, Disposed of,	or Beneficiall	y Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Date, if	3. Transactio Code (Instr. 8)	4. Securities A our Disposed of (Instr. 3, 4 and	(D)	d (A)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)		
Common Stock	07/29/2015			P <u>(1)</u>	1,282,051	А	\$ 1.56	14,899,263	D		
Common Stock	07/29/2015			P <u>(2)</u>	30,434,782	А	\$ 2.3	45,334,045	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	e 3A. Deemed Execution Date, if any (Month/Day/Year)	Code	TransactionAcquired (A) or Disposed of (D)			Date I	7. U (I
	Security						Date Exercisable	Expiration , Date	Т
1.5% Senior				Code	V (A)	(D)			
Secured Convertible Note Due 2017	\$ 7.0682	07/29/2015		J <u>(3)</u>		\$ 15,000,000	(3)	<u>(3)</u>	C
1.5% Senior Secured Convertible Note Due 2017	\$ 3.08	07/29/2015		J <u>(4)</u>		\$ 10,000,000	(4)	<u>(4)</u>	¢
1.5% Senior Secured Convertible Note Due 2017	\$ 3.08	07/29/2015		J <u>(3)</u>		\$ 20,000,000	(3)	<u>(3)</u>	C
1.5% Senior Secured Convertible Note Due 2017	\$ 7.0682	07/29/2015		J <u>(3)</u>		\$ 8,300,751.86	(3)	(3)	C
1.5% Senior Secured Convertible Note Due 2017	\$ 4.11	07/29/2015		J <u>(3)</u>		\$ 10,850,000	<u>(3)</u>	(3)	C
1.5% Senior Secured Convertible Note Due 2017	\$ 4.11	07/29/2015		J <u>(3)</u>		\$ 10,850,000	(3)	<u>(3)</u>	C
1.5% Senior Secured Convertible Note Due 2017	\$ 3.08	07/29/2015		P <u>(5)</u>	\$ 5,000,751.86		(6)	<u>(6)</u>	C
Warrants (right to	\$ 0.01	07/29/2015		P <u>(1)</u>	128,205		(8)	07/29/2020	(

buy)						
Warrants (right to buy)	\$ 0.01	07/29/2015	P <u>(9)</u>	2,000,000	(8)	07/29/2020
Warrants (right to buy)	\$ 0.01	07/29/2015	P <u>(9)</u>	0 (7)	(8)	07/29/2020

Reporting Owners

Reporting Owner Name / Address		Relationships					
	Director	10% Owner	Officer	Other			
TOTAL ENERGIES NOUVELLES ACTIVITES US 24 COURS MICHELET PUTEAUX, IO 92800	SA X	Х		Director by Deputization			
Signatures							
/s/ Jean-Marc Otero, Managing 07/31/2	2015						
<u>**</u> Signature of Reporting Person Date	;						

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Purchase was pursuant to that certain Securities Purchase Agreement dated as of July 24, 2015 by and between the Issuer and the purchasers set forth therein, including the Reporting Person (the "Purchase Agreement").

Shares were issued in exchange for certain Convertible Notes as listed in Table II below, and pursuant to that certain Exchange

- (2) Agreement dated as of July 26, 2015 by and between the Issuer and the investors set forth therein, including the Reporting Person (the "Exchange Agreement").
- (3) Note was cancelled pursuant to the Exchange Agreement and that certain Request For Cancellation of Convertible Notes dated July 29, 2015 delivered by the Reporting Person to the Issuer (the "Cancellation Request").
- (4) Note was cancelled pursuant to the Exchange Agreement and the Cancellation Request. The Issuer's obligations under the note were cancelled upon the issuance of a new 1.5% Senior Secured Convertible Note Due 2017.
- (5) Issued pursuant to the Exchange Agreement and the Cancellation Request. The Issuer's obligations under the original note were cancelled upon the issuance of this new 1.5% Senior Secured Convertible Note Due 2017.
- (6) The principal amount of this note is \$5,000,751.86. The note is convertible only in those circumstances described in the note. The Final Maturity Date as defined in the note is March 1, 2017.
- (7) The shares underlying this warrant will be determined upon satisfaction of the Exercise Condition as described in the warrant.
- (8) This warrant is exercisable upon satisfaction of the Exercise Condition as described in the warrant.
- (9) Warrant was issued in connection with the Exchange Agreement.

Remarks:

The transactions of the securities reported on this form were pre-approved by the Issuer's board of directors pursuant to Rule 1

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.