

Beam Suntory Inc.
Form 4
May 02, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
Newlands William A

(Last) (First) (Middle)

BEAM INC., 510 LAKE COOK
ROAD

(Street)

DEERFIELD, IL 60015

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

Beam Suntory Inc. [NYSE: BEAM]

3. Date of Earliest Transaction
(Month/Day/Year)

04/30/2014

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer (give title ____ Other (specify
below) below)

SVP & President, NA

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount (A) or (D)	Price		
Common Stock, par value \$3.125	04/30/2014		D		5,084 (1)	\$ 83.5	0	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
number.**

SEC 1474
(9-02)

Edgar Filing: Beam Suntory Inc. - Form 4

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 67.19	04/30/2014		D	23,729	<u>(2)</u>	02/25/2015	Common Stock	23,729
Employee Stock Option (Right to Buy)	\$ 64.95	04/30/2014		D	23,729	<u>(2)</u>	02/25/2015	Common Stock	23,729
Employee Stock Option (Right to Buy)	\$ 51.08	04/30/2014		D	24,095	<u>(2)</u>	02/22/2021	Common Stock	24,095
Employee Stock Option (Right to Buy)	\$ 44.75	04/30/2014		D	56,406	<u>(2)</u>	10/04/2021	Common Stock	56,406
Employee Stock Option (Right to Buy)	\$ 55.43	04/30/2014		D	21,739	<u>(2)</u>	02/21/2022	Common Stock	21,739
Employee Stock Option (Right to Buy)	\$ 61.42	04/30/2014		D	21,947	<u>(2)</u>	02/21/2023	Common Stock	21,947
Restricted Stock Units	\$ 0	04/30/2014		D	5,617	<u>(3)</u>	<u>(4)</u>	Common Stock	5,617
	\$ 0	04/30/2014		D	5,953	<u>(3)</u>	<u>(4)</u>		5,953

Restricted Stock Units								Common Stock	
Restricted Stock Units	\$ 0	04/30/2014	D	14,900	<u>(3)</u>	<u>(4)</u>		Common Stock	14,900
Restricted Stock Units	\$ 0	04/30/2014	D	485	<u>(3)</u>	<u>(4)</u>		Common Stock	485
Restricted Stock Units	\$ 0	04/30/2014	D	7,806	<u>(5)</u>	<u>(4)</u>		Common Stock	7,806

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Newlands William A BEAM INC., 510 LAKE COOK ROAD DEERFIELD, IL 60015			SVP & President, NA	

Signatures

Leslie W. Jensen, Attorney-in-Fact for William A.
Newlands

05/02/2014

 Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares of common stock that were cancelled and converted into the right to receive \$83.50 per share pursuant to the merger agreement among the issuer, Suntory Holdings Limited and SUS Merger Sub Limited (the "Merger Agreement").
- (2) This option was cancelled and converted pursuant to the Merger Agreement into the right to receive a cash payment equal to \$83.50 per share minus the exercise price, multiplied by the number of options.
- (3) These RSUs were cancelled and converted pursuant to the Merger Agreement into the right to receive a cash payment equal to \$83.50 per share.
- (4) N/A
- (5) Pursuant to the transactions contemplated by the Merger Agreement, 7,806 RSUs are being cancelled for no consideration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.