

TD AMERITRADE HOLDING CORP

Form 4

March 04, 2009

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
TORONTO DOMINION BANK

2. Issuer Name **and** Ticker or Trading
Symbol
TD AMERITRADE HOLDING
CORP [AMTD]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
03/02/2009

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

TORONTO-DOMINION
CENTRE, P.O. BOX 1

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

TORONTO, A6 M5K1A2

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price			
Common stock, par value 0.01 per share	03/02/2009		J ⁽⁵⁾		27,000,000	A	\$ 19.0842	27,000,000	I	See Footnote ⁽¹⁾
Common stock, par value 0.01 per share								44,419,287	I	See Footnote ⁽²⁾
								193,300,000	I	

Common
stock, par
value
0.01 per
share

See
Footnote
(3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Forward Subscription Contract (call-equivalent position) ⁽⁴⁾	\$ 19.08	03/02/2009		J ⁽⁵⁾		0	⁽¹⁾	⁽⁵⁾	⁽⁵⁾	Common Stock	27,000,00

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TORONTO DOMINION BANK TORONTO-DOMINION CENTRE P.O. BOX 1 TORONTO, A6 M5K1A2			X	

Signatures

/s/ Christopher A.
Montague

03/04/2009

 Signature of Reporting
Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) These shares of common stock, par value \$0.01 per share, of TD Ameritrade Holding Corporation (the "TD Ameritrade Common Stock") are held by TD Discount Brokerage Hedging LLC ("TD Hedging"), which is controlled by the reporting person ("TD").
- (2) These shares of TD Ameritrade Common Stock are held by TD Discount Brokerage Acquisition LLC, which is a wholly-owned subsidiary of TD.
- (3) These shares of TD Ameritrade Common Stock are held by TD Discount Brokerage Holdings LLC, which is a wholly-owned subsidiary of TD.
- (4) On September 14, 2006, TD Hedging entered into an agreement with an entity sponsored by Royal Bank of Canada ("RBC") for the purpose of hedging the price of 27,000,000 shares of TD Ameritrade Common Stock .
On February 5, 2009, the hedging arrangement between TD Hedging and the RBC-sponsored entity was amended to provide for the physical settlement instead of cash settlement of such hedging transaction. On March 2, 2009, in settlement of this hedging arrangement, the RBC-sponsored entity delivered 27,000,000 shares of TD Ameritrade Common Stock to TD Hedging and TD Hedging will thereafter pay the RBC-sponsored entity of an amount in cash equal to \$19.08417 per share of TD Ameritrade Common Stock.
- (5)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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