

ADT Corp
Form 8-K
May 03, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 3, 2013

The ADT Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-35502
(Commission
File Number)

45-4517261
(I.R.S. Employer
Identification No.)

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1501 Yamato Road

Boca Raton, Florida 33431

(Address of Principal Executive Offices, including Zip Code)

(561) 988-3600

(Registrant's telephone number, including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On May 3, 2013, The ADT Corporation (ADT) issued a press release announcing the final results of its offer to exchange (the Exchange Offer) up to \$2,500,000,000 aggregate principal amount of its outstanding (i) \$750,000,000 2.250% Notes due 2017, (ii) \$1,000,000,000 3.500% Notes due 2022 and (iii) \$750,000,000 4.875% Notes due 2042 for a like principal amount of its new (i) \$750,000,000 2.250% Notes due 2017, (ii) \$1,000,000,000 3.500% Notes due 2022 and (iii) \$750,000,000 4.875% Notes due 2042.

The Exchange Offer expired at 5:00 p.m., Eastern Time, on April 29, 2013. Settlement occurred on May 3, 2013.

A copy of the press release is furnished as Exhibit 99.1 to this current report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (d) The following exhibit is being furnished with this Current Report on Form 8-K.

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press Release of The ADT Corporation dated May 3, 2013. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 3, 2013

THE ADT CORPORATION

By: /s/ N. David Bleisch

Name: N. David Bleisch

Title: Senior Vice President, General Counsel

and Corporate Secretary

EXHIBIT INDEX

| Exhibit No. | Description |
|------------------------|---|
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