

GAP INC
Form 8-K
April 07, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The

Securities Exchange Act of 1934

Date of Report

(Date of earliest event reported)

April 7, 2011

THE GAP, INC.

(Exact name of registrant as specified in its charter)

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Delaware
(State of incorporation)

1-7562
(Commission File Number)

94-1697231
(IRS Employer Identification No.)

Two Folsom Street

San Francisco, California
(Address of principal executive offices)

(650) 952-4400

94105
(Zip Code)

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

On April 7, 2011, The Gap, Inc. (the Company) issued a press release announcing the Company's sales for the fiscal month ended April 2, 2011. A copy of this press release is attached hereto as Exhibit 99.1.

On April 7, 2011, the Company issued a press release announcing its new credit facility. A copy of this press release is attached hereto as Exhibit 99.2.

On April 7, 2011, the Company issued a press release announcing a public bond offering. A copy of this press release is attached hereto as Exhibit 99.3

Item 9.01. Financial Statements and Exhibits

- 99.1 Press Release dated April 7, 2011 regarding March sales
- 99.2 Press Release dated April 7, 2011 regarding a new credit facility
- 99.3 Press Release dated April 7, 2011 regarding a public bond offering

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GAP, INC.
(Registrant)

Date: April 7, 2011

By: /s/ Sabrina L. Simmons
Sabrina Simmons
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number	Description
99.1	Press Release dated April 7, 2011 regarding March sales
99.2	Press Release dated April 7, 2011 regarding a new credit facility
99.3	Press Release dated April 7, 2011 regarding a public bond offering