

SMTC CORP
Form 8-K
June 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): June 1, 2004

SMTC Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-31051
(Commission File Number)

98-0197680
(I.R.S. Employer
Identification Number)

635 Hood Road

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Markham, Ontario, Canada L3R 4N6

(Address, of principal executive offices, including zip code)

(905) 479-1810

(Registrant's Telephone number including area code)

Item 5. Other Events and Required FD Disclosure.

On June 1, 2004, SMTC Corporation issued a press release announcing the completion of its recapitalization transactions, a copy of which is attached as Exhibit 99.1 to this Current Report and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information And Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits The following exhibits are furnished as part of this Report.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release of SMTC Corporation dated June 1, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMTC CORPORATION

By: /s/ Linda Millage

Name: Linda Millage

Title: Principal Financial Officer

Date: June 3, 2004

EXHIBIT INDEX

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