KROGER CO

Form 5

February 24, 2003

SEC Form 5

OMB APPROVAL FORM 5 **UNITED STATES SECURITIES AND EXCHANGE COMMISSION** [] Check this box if no Washington, D.C. 20549 longer subject to Section 16. Form 4 OMB Number: 3235-0362 or Form 5 obligations may Expires: January 31, 2005 ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP continue. Estimated average burden See Instruction 1(b). hours per response. 1.0 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section [] Form 3 Holdings 17(a) of the Public Utility Reported Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 [] Form 4 Transactions Reported Name and Address of Reporting Person* 2. Issuer Name 4. Statement for 6. Relationship of Reporting Person(s) to Heschel, Michael S. and Ticker or Trading Symbol Month/Year (Check all applicable) The Kroger Co. 02/01/2003 (Last) (First) Director _ 10% Owner (Middle) X Officer (give title below) _ Other 1014 Vine Street (specify below) 3. I.R.S. Identification 5. If Amendment, Number of Reporting (Street) Date of Original Description **Executive Vice** Person, if an entity Cincinnati, OH 45202 (Month/Year) **President** (voluntary) (City) (State) (Zip) 7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security 2.Transaction 2A. Deemed 3. 4. Securities 5. Amount of 6. Owner-7. Nature of (Instr. 3) Execution Date, if Transaction Acquired (A) or Securities ship Indirect Date (Month/Day/Year) any Code Disposed Of (D) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Owned at end Direct (D) Ownership (Instr. 3, 4, and 5) Indirect Issuer's Fiscal (Instr. 4) Year (Instr. 3 and (Instr. 4) Amount A/D Price 124,467.365 Common Stock D //\$

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of	2. Conver-	3.	3A.	4.	5. Number	6. Date	7. Title and Amount	8. Price	9. Number of		
Derivative	sion or	Transaction	Deemed	Transaction	of	Exercisable(DE)	of	of	Derivative		
Security	Exercise	Date	Execution	Code	Derivative	and	Underlying	Derivative	Securities		
(Instr. 3)	Price of	1	Date, if		Securities	Expiration	Securities	Security	Beneficially		
	Deri-	(Month/	any	(Instr.8)	Acquired	Date(ED)	(Instr. 3 and 4)	(Instr.5)	Owned		
	vative	Day/	1 '	1 '	(A)	(Month/Day/Year)		'	at End of Year		
	Security	Year)	(Month/	1	or	'		!	Reported		

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		Day/ Year)	Disposed Of (D) (Instr. 3, 4 and 5)	DE / ED	Title / Amount or Number of Shares	Transaction(s) C (Instr.4) o
Non-Qualified Stock Option	\$10.3750		 	/ 04/17/2006	Common Stock / 24,000.000	\$ 24,000.000
Non-Qualified Performance Stock Option	\$13.4375			/ 05/14/2007	Common Stock / 22,500.000	\$ 22,500.000
Non-Qualified Performance Stock Option	\$13.4375			/ 05/14/2007	Common Stock / 22,500.000	\$ 22,500.000
Non-Qualified Stock Option	\$22.2344			/ 04/15/2008	Common Stock / 22,500.000	\$ 22,500.000
Non-Qualified Performance Stock Option	\$22.2344			/ 04/15/2008	Common Stock / 22,500.000	\$ 22,500.000
Non-Qualified Stock Option	\$27.1719			/ 05/26/2009	Common Stock / 30,000.000	\$ 30,000.000
Non-Qualified Performance Stock Option	\$27.1719			/ 05/26/2009	Common Stock / 30,000.000	\$ 30,000.000
Non-Qualified Stock Option	\$16.5938			/ 02/10/2010	Common Stock / 125,000.000	\$ 125,000.000
Non-Qualified Performance Stock Option	\$16.5938			/ 02/10/2010	Common Stock / 25,000.000	\$ 25,000.000
Non-Qualified Stock Option	\$24.4300			/ 05/09/2011	Common Stock / 15,000.000	\$ 15,000.000
Non-Qualified Performance Stock Option	\$24.4300			/ 05/09/2011	Common Stock / 15,000.000	\$ 15,000.000
Non-Qualified Stock Option	\$22.9950			/ 05/09/2012	Common Stock / 30,000.000	\$ 30,000.000
Non-Qualified Performance Stock Option	\$22.9950			/ 05/09/2012	Common Stock / 15,000.000	\$ 15,000.000
Non-Qualified Stock Option	\$14.9250			/ 12/12/2012	Common Stock / 90,000.000	\$ 90,000.000

Explanation of Responses:

<u>/s/</u>

Michael S. Heschel

Reminder: Report on a separate line for each class of securities beneficially owned

⁻ The total amount of securities directly owned by the reporting person includes shares in the Company's employee benefit plans which are deemed to be "tax-conditioned plans" pursuant to Rule 16b-3, to the extent disclosed on reports received from plan trustees.

^{**} Signature of Reporting Person SEC 2270 (09-02)

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directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 Note: File three copies of this Form, one of which must be manually signed. If space is

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Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.