

Edgar Filing: SOMANETICS CORP - Form 8-K

SOMANETICS CORP  
Form 8-K  
March 16, 2004

March 16, 2004

VIA EDGAR TRANSMISSION

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Somanetics Corporation - Current Report on Form 8-K  
Dated March 16, 2004 (File No. 0-19095)

Dear Sir or Madam:

Pursuant to Rule 13a-11 under the Securities Exchange Act of 1934, pursuant to Regulation S-T and pursuant to the General Instructions to Form 8-K, enclosed for filing is a complete copy of the Company's Current Report on Form 8-K, including any financial statements, exhibits or other papers or documents filed as a part of such report.

Very truly yours,

/s/ Mary Ann Victor

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Mary Ann Victor  
Vice President of Communications and  
Administration and Secretary

Enclosures

cc: National Association of Securities Dealers, Inc. (by EDGAR)  
Bruce J. Barrett  
William M. Iacona  
Robert Henry  
Michelle T. Collins  
Patrick T. Duerr  
Robert J. Krueger

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 16, 2004

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SOMANETICS CORPORATION

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(Exact name of registrant as specified in its charter)

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|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| Michigan   | 0-19095                     | 38-2394784                           |
| -----  | -----                       | -----                                |
| (State or other jurisdiction<br>of incorporation)  | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
| 1653 East Maple Road, Troy, Michigan               |                             | 48083-4208                           |
| -----  |                             | -----                                |
| (Address of principal executive offices)           |                             | (Zip Code)                           |
| Registrant's telephone number, including area code |                             | (248) 689-3050                       |
|  |                             | -----                                |

Item 12. Results of Operations and Financial Condition

On March 16, 2004, Somanetics Corporation announced its financial results for the first fiscal quarter ended February 29, 2004 and certain other information. A copy of the press release is furnished with this report following the signature page and is incorporated in this Item 12 by reference. The information in this report and the attached press release shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly stated by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 16, 2004

SOMANETICS CORPORATION

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(Registrant)

By: /s/ Mary Ann Victor

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Mary Ann Victor

Its: Vice President of Communications  
and Administration and Secretary

EXHIBIT INDEX

| Exhibit | Description                       |
|---------|-----------------------------------|
| 99.1    | News release dated March 16, 2004 |