NIEDEL JAMES Form 3 April 10, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 NIEDEL JAMES

(Last)

(First)

C/O CHIMERIX, INC., 2505

MERIDIAN PKY, SUITE 340 (Street)

(Middle)

Statement

(Month/Day/Year)

04/10/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

CHIMERIX INC [CMRX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

X Director Officer

__X__ 10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

DURHAM, NCÂ 27713

(City) (State) (Zip)

1. Title of Security

(Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership

Form: Direct (D) Ownership

(Instr. 5)

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Date Expiration Exercisable Date

Title

Amount or Number of Shares

Security: Derivative Security Direct (D) or Indirect

(I)

						(Instr. 5)	
Series F Preferred Stock	(1)	(1)	Common Stock	2,410,551	\$ <u>(1)</u>	I	See Footnote (2)
Warrant	(3)	02/07/2018	Common Stock	602,637	\$ 7.26	I	See Footnote (2)

Reporting Owners

Reporting Owner Name / Address	Relationships		nps	
. 0	Director	10% Owner	Officer	Othe
NIEDEL JAMES				
C/O CHIMERIX, INC.	â v	ÂΧ	â	â
2505 MERIDIAN PKY, SUITE 340	АЛ	АЛ	А	А
DURHAM Â NCÂ 27713				

Signatures

/s/ Craig L. Slutzkin, Attorney-In-Fact

04/10/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - The Series F Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically
- (1) convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series F Preferred Stock, for no additional consideration.
- (2) See attached Exhibit 99.1
- (3) The warrant is immediately exercisable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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