

ULTRA PETROLEUM CORP  
Form 8-K  
February 18, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 17, 2009

ULTRA PETROLEUM CORP.  
(Exact name of registrant as specified in its charter)

Yukon Territory, Canada  
(State or other jurisdiction  
of incorporation)

001-33614  
(Commission File Number  
001-33614)

N/A  
(I.R.S. Employer  
Identification No.)

363 N. Sam Houston Parkway East  
Suite 1200  
Houston, Texas 77060  
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (281) 876-0120

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

Ultra Petroleum Corp. (the “Company”) issued a news release today announcing the Company’s 2008 proved reserves. The press release is attached to this Report as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d)

Exhibits

Exhibit No.	Description
99.1	News Release dated February 17, 2009.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRA PETROLEUM CORP.

February 17, 2009

By: /s/ Michael D. Watford  
Name: Michael D. Watford  
Title: Chairman, President and Chief  
Executive Officer

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EXHIBIT INDEX

Exhibit No.	Description
99.1	News Release dated February 17, 2009

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