Edgar Filing: KIMCO REALTY CORP - Form 424B3

KIMCO REALTY CORP Form 424B3 July 30, 2002

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PRICING SUPPLEMENT NO. 2 DATED July 25, 2002
(To Prospectus and Prospectus Supplement Dated September 26, 2001)
                                   $17,000,000
                            Kimco Realty Corporation
                           Series C Medium-Term Notes
                   Due Nine Months or More from Date of Issue
                               Fixed Rate Notes
Interest Rate: 5.980% per annum
Trade Date: July 25, 2002
Issue Price: 100%
Agent's Discount or Commission: $106,250
Net Proceeds to Issuer: $16,893,750
Original Issue Date: July 30, 2002
Stated Maturity Date: July 30, 2012
Interest Payment Dates: The first day of each April and October,
                          commencing October 1, 2002
                                 Certificated: / /
Book Entry: /X/
Authorized Denomination: /X/ $1,000 and integral multiples thereof / / Other:
Minimum Denomination: /X/ $1,000
                                     / / Other:
Specified Currency: /X/ United States dollars // Other:
Exchange Rate Agent: N/A
Redemption:
              /X/ The Notes cannot be redeemed prior to maturity.
               / / The Notes may be redeemed prior to maturity, as follows:
                         Initial Redemption Date:
                         Initial Redemption Percentage:
                         Annual Redemption Percentage Reduction:
Repayment:
               /X/ The Notes cannot be repaid prior to maturity.
               / / The Notes may be repaid prior to maturity, as follows:
                         Optional Repayment Dates:
Additional/Other Terms: None
                            / / Yes
                                       /X/ No
Addendum Attached:
Agent:
          / / Merrill Lynch & Co.
          /X/ Banc of America Securities LLC
           / / Banc One Capital Markets, Inc.
          /X/ JPMorgan
           / / Morgan Stanley
           / / Goldman, Sachs & Co.
           / / Credit Suisse First Boston
Revolving Credit Facilities
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As of July 29, 2002, the Company had drawn \$220.0 million on its existing \$250.0 million revolving credit facility. In addition, on July 30, 2002, the Company signed a \$150.0 million revolving credit agreement which expires on January 30, 2003.