Merck & Co., Inc. Form 8-K October 25, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 25, 2018

Merck & Co., Inc.

(Exact Name of Registrant as Specified in Its Charter)

New Jersey

(State or Other Jurisdiction of Incorporation)

1-6571 (Commission File Number)

22-1918501 (I.R.S. Employer Identification No.)

2000 Galloping Hill Road, Kenilworth, NJ (Address of Principal Executive Offices)

07033 (Zip Code)

Registrant s Telephone Number, Including Area Code (908) 740-4000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

• Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§204.12b-2 of this chapter)

o Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. O

Item 2.02. Results of Operations and Financial Condition.

The following information, including the exhibits hereto, is being furnished pursuant to this Item 2.02.

Incorporated by reference is a press release issued by the Registrant on October 25, 2018, regarding earnings for the third quarter of 2018, attached as Exhibit 99.1. Also incorporated by reference is certain supplemental information not included in the press release, attached as Exhibit 99.2.

This information shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that Section, and is not incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

Item 8.01. Other Events.

Incorporated by reference is a press release issued by the Registrant on October 25, 2018, regarding the fourth quarter of 2018 dividend, attached as Exhibit 99.3.

Item 9.01. Financial Statements and Exhibits.

(d) <u>Exhibits</u>

- Exhibit 99.1 Press release issued October 25, 2018, regarding earnings for the third quarter of 2018
- Exhibit 99.2 Certain supplemental information not included in the press release
- Exhibit 99.3 Press release issued October 25, 2018, regarding the fourth quarter of 2018 dividend

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EXHIBIT INDEX

Exhibit
NumberDescription99.1Press release issued October 25, 2018, regarding earnings for the third quarter of 201899.2Certain supplemental information not included in the press release99.3Press release issued October 25, 2018, regarding the fourth quarter of 2018 dividend

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Merck & Co., Inc.

Date: October 25, 2018

By:

/s/ Karen L. Mealey KAREN L. MEALEY Assistant Secretary

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