Willdan Group, Inc. Form 8-K August 09, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 9, 2012

WILLDAN GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware (State of other jurisdiction of incorporation)

001-33076 (Commission File Number) 14-1951112 (IRS Employer Identification No.)

2401 East Katella Avenue, Suite 300, Anaheim, California 92806

(Address of Principal Executive Offices)

Registrant s telephone number, including area code: (800) 424-9144

Not Applicable

(Former name or former address, if changed since last report)

| | the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of lowing provisions: |
|---|--|
| o | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425). |
| 0 | Soliciting material pursuant to Rule 14A-12 under the Exchange Act (17 CFR 240.14a-12) |
| o | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR.14d-2(b)) |
| 0 | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| | |
| | |

Item 2.02. Results of Operation and Financial Condition

Willdan Group, Inc. (Willdan) issued a press release on August 9, 2012. The press release announced its financial results for the second quarter ended June 29, 2012. The press release is filed as Exhibit 99.1 and is hereby incorporated by reference in its entirety. The information in this Form 8-K and the exhibit attached hereto is being furnished (not filed) under Item 2.02 of Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

99.1 Press Release of Willdan Group, Inc. dated August 9, 2012 (financial results for the second quarter ended June 29, 2012).

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WILLDAN GROUP, INC.

Date: August 9, 2012 By: /s/ Kimberly D. Gant Kimberly D. Gant

Kimberly D. Gant Chief Financial Officer

3

EXHIBIT INDEX

Press Release of Willdan Group, Inc. dated August 9, 2012
(Financial results for the second quarter ended June 29, 2012)