**HOAG JAY C** Form 3 July 19, 2011

## FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

(Last)

HOAG JAY C

(First)

Statement

(Month/Day/Year)

07/19/2011

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

ZILLOW INC [Z]

(Middle)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O TECHNOLOGY **CROSSOVER** 

VENTURES. 528 RAMONA

**STREET** 

(Street)

(Check all applicable) \_X\_\_ 10% Owner \_X\_ Director

Officer \_X\_ Other (give title below) (specify below) May be part of 13(g) group

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

\_X\_ Form filed by More than One

Reporting Person

### PALO ALTO, CAÂ 94301

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities

Beneficially Owned (Instr. 4)

(I) (Instr. 5)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership

(Instr. 5) Direct (D) or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** 

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(1)	(1)	Class A Common Stock	2,202,081	\$ 0	I	TCV V, L.P. (2)
Series A Preferred Stock	(1)	(1)	Class A Common Stock	42,358	\$ 0	I	TCV Member Fund, L.P. (3)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	330,167	\$ 0	I	TCV V, L.P. (2)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	6,498	\$ 0	I	TCV Member Fund, L.P. (3)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	1,468,520	\$ 0	I	TCV V, L.P. (2)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	28,856	\$ 0	I	TCV Member Fund, L.P. (3)

# **Reporting Owners**

Reporting Owner Name / Address	Director	10% Owner		tionships Other
HOAG JAY C C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	ÂX	ÂX	Â	May be part of 13(g) group
KIMBALL RICK C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of 13(g) group
DREW JOHN C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of 13(g) group
REYNOLDS JON Q JR C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of 13(g) group
GRIFFITH WILLIAM C/O TECHNOLOGY CROSSOVER VENTURES	Â	ÂΧ	Â	May be part of 13(g) group

Reporting Owners 2

**528 RAMONA STREET** PALO ALTO, CAÂ 94301

TECHNOLOGY CROSSOVER MANAGEMENT V LLC C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of 13(g) group
TCV V LP C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂΧ	Â	May be part of 13(g) group
TCV MEMBER FUND L P C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of 13(g) group

## **Signatures**

Frederic D. Fenton, Authorized signatory for Jay C. Hoag	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for Richard H. Kimball	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for John L. Drew	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for Jon Q. Reynolds, Jr.	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for William J.G. Griffith IV	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for Technology Crossover Management V, L.L.C.	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for TCV V, L.P.	07/19/2011
**Signature of Reporting Person	Date
Frederic D. Fenton, Authorized signatory for TCV Member Fund, L.P.	07/19/2011
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - Preferred Stock is convertible at the holder's election into Class A Common Stock at the then effective conversion rate, currently 3.38-to-1, and has no expiration date. In addition, Preferred Stock automatically converts into Class A Common Stock at the then
- (1) effective conversion rate (i) with the approval of holders of at least 70% of the outstanding shares of Preferred Stock or (ii) upon the effectiveness of the issuer's registration statement on Form S-1 under the Securities Act of 1933, filed in connection with the issuer's initial public offering.
- (2) These shares are directly held by TCV V, L.P. Each of Jay C. Hoag, Richard H. Kimball, John L. Drew, Jon Q. Reynolds, Jr., and William J.G. Griffith IV (collectively the "TCM Members") are Class A Members of Technology Crossover Management V, L.L.C.

Signatures 3

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("TCM V"), which is the sole general partner of TCV V, L.P. The TCM Members and TCM V may be deemed to beneficially own the shares held by TCV V, L.P., but the TCM Members and TCM V disclaim beneficial ownership of such shares except to the extent of their pecuniary interest therein.

These shares are directly held by TCV Member Fund, L.P. Each of the TCM Members are Class A Members of TCM V, which is a general partner of TCV Member Fund, L.P., and limited partners of TCV Member Fund, L.P. The TCM Members and TCM V may be deemed to beneficially own the shares held by TCV Member Fund, L.P., but the TCM Members and TCM V disclaim beneficial ownership of such shares except to the extent of their pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.