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USX CORP  
Form 8-K  
December 17, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported):  
December 17, 2001

USX Corporation

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(Exact name of registrant as specified in its charter)

|   |                                      |   |
|---|--------------------------------------|---|
| Delaware  | 1-5153                               | 25-0996816                                    |
| -----<br>(State or other<br>jurisdiction of<br>incorporation) | -----<br>(Commission File<br>Number) | -----<br>(IRS Employer<br>Identification No.) |

|  |                     |
|--|---------------------|
| 600 Grant Street, Pittsburgh, PA                     | 15219-2800          |
| -----<br>(Address of principal executive<br>offices) | -----<br>(Zip Code) |

(412) 433-1121

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(Registrant's telephone number,  
including area code)

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Item 5. Other Events

USX Corporation is furnishing information for the December 17, 2001 press release titled "United States Steel Completes Exchange Offers". Attached is a copy of the press release in substantially the form released.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1. Press Release - "United States Steel Completes Exchange Offers"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USX CORPORATION

By /s/ Larry G. Schultz

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Larry G. Schultz  
Vice President - Accounting

Dated: December 17, 2001