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TIFFANY & CO
Form 8-K
September 30, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 30, 2003

TIFFANY & CO.

(Exact name of Registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 1-9494 (Commission File Number) | 13-3228013 (I.R.S. Employer Identification Number) |
|---|---------------------------------------|--|

| | |
|--|---------------------|
| 727 Fifth Avenue, New York, New York (Address of principal executive offices) | 10022 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (212) 755-8000

Item 5. Other Events.

On September 30, 2003, Registrant issued a press release announcing that Tiffany & Co. Japan Inc., an indirect wholly-owned subsidiary of Tiffany & Co., completed the sale of yen 15 billion of First Series Yen denominated Bonds due 2010 (for Qualified Institutional Investors Only) with a 7-year bullet maturity and a fixed interest coupon rate of 2.02%. The Bonds are senior unsecured obligations of Tiffany & Co. Japan Inc. The obligations under the Bonds are unconditionally and irrevocably guaranteed by Tiffany & Co.

The proceeds of the sale were primarily used to repay the short-term

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debt incurred in connection with the purchase on June 30, 2003 of the land and building housing the Tiffany flagship store in Tokyo, Japan.

A copy of the September 30, 2003 press release is attached hereto as Exhibit 99.1 to this Form 8-K and is incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release dated September 30, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TIFFANY & CO.

BY: /s/Patrick B. Dorsey

Patrick B. Dorsey
Senior Vice President, Secretary and
General Counsel

Date: September 30, 2003

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press Release dated September 30, 2003 |