

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B2

BANK OF NEW YORK CO INC  
Form 424B2  
June 14, 2006

Pricing Supplement Dated June 12, 2006  
(To Prospectus dated July 20, 2004 and  
Prospectus Supplement dated May 27, 2005)

Rule 424(b) (2)  
File Nos. 333-116460,  
333-116460-01, 333-116460-02,  
and 333-116460-03

THE BANK OF NEW YORK COMPANY, INC.

Senior Medium-Term Notes Series F  
(U.S. \$ Regular Floating Rate)

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|                                 |   |
|---------------------------------|---|
| Trade Date: June 12, 2006       | Original Issue Date: June 16, 2006                  |
| Principal Amount: \$400,000,000 | Net Proceeds to Issuer: \$399,920,000               |
| Price to Public: Variable       | Agent's Capacity:                                   |
|                                 | x Principal Basis                      Agency Basis |

Maturity Date: June 16, 2008

Interest Payment Dates: Quarterly on the 16th day of March, June, September and December of each year, commencing September 16, 2006 (or next business day, modified following)

Interest Rate: 3-Month LIBOR - 0.025%

Initial Interest Rate: 3-Month LIBOR - 0.025% determined on the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 16th day of March, June, September and December of each year, commencing September 16, 2006

Interest Rate Basis: LIBOR (the designated LIBOR Page shall be LIBOR Moneyline Telerate Page 3750 and the LIBOR Currency shall be U.S. Dollars)

Index Maturity: 3-Month

Spread: - 0.025%

Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

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|                |     |   |
|----------------|-----|---|
| Form:          | x   | Book Entry<br>Certificated  |
| Redemption:    | x   | The Notes cannot be redeemed prior to maturity<br>The Notes may be redeemed prior to maturity   |
| Repayment:     | x   | The Notes cannot be repaid prior to maturity<br>The Notes can be repaid prior to maturity at the<br>option of the holder of the Notes |
| Discount Note: | Yes | x                      No   |

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes.

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Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the "Agents"), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes." The Notes described herein are being offered by the Agents, as principals, at varying prices related to prevailing market prices at the time of resale.

| Agent                             | Aggregate Principal Amount<br>of Notes to be Purchased |
|-----------------------------------|--|
| Barclays Capital Inc.             | \$120,000,000  |
| Morgan Stanley & Co. Incorporated | \$120,000,000  |
| BNY Capital Markets, Inc.         | \$40,000,000   |
| Bear, Stearns & Co. Inc.          | \$40,000,000   |
| Deutsche Bank Securities Inc.     | \$40,000,000   |
| Lehman Brothers Inc.              | \$40,000,000   |
|                                   | -----  |
| Total                             | \$400,000,000  |

An affiliate of Deutsche Bank Securities Inc. is the trustee under the indenture pursuant to which the Notes will be issued.