

Edgar Filing: USX CORP - Form 425

USX CORP  
Form 425  
November 08, 2001

Filed by United States Steel LLC and USX Corporation  
Pursuant to Rules 424(b)(3) and 425 under the Securities Act of 1933  
And deemed filed pursuant to Rule 13e-4 of the Securities Exchange Act of 1934  
Subject Company: USX Corporation  
Commission File No. 333-71454

IMPORTANT NOTICE

Please be advised that due to a typographical error, the Cusip numbers for the Outstanding Securities that appear on the cover of the enclosed prospectus of United States Steel LLC dated November 5, 2001, as well as on the cover of the related letters of transmittal and "To Client" letter that are enclosed, are incorrect.

The correct CUSIP numbers are as follows:

6.50% Cumulative Convertible Preferred Stock of USX Corporation  
Cusip No. 902905 819

6.75% Convertible Quarterly Income Preferred Securities (QUIPS(SM)) of USX  
Capital Trust I Cusip No. 90339 E201

8.75% Cumulative Monthly Income Preferred Shares, Series A (MIPS(R)) of USX  
Capital LLC Cusip No. P96460 103

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QUIPS(SM) is a service mark of Goldman, Sachs & Co.  
MIPS(R) is a registered trademark of Goldman, Sachs & Co.