EXELON CORP
Form 8-K
June 12, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

June 12, 2002
(Date of earliest
event reported)

Commission File Number	Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number	IRS Employ Identific
1-16169	EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-7398	23-299019

Item 9. Regulation FD Disclosure

On June 12, 2002, John W. Rowe, President and CEO of Exelon Corporation, made a presentation to investors at the Deutsche Bank Electric and Power Conference. Attached as Exhibit 99 to this Current Report on Form 8-K are the slides used in Mr. Rowe's presentation. In addition, a brochure describing Exelon's nuclear business strategy was made available to investors attending the conference (previously filed as Exhibit 99.1 to Exelon's Current Report on Form 8-K filed on May 22, 2002).

Additionally, the following information for 2001 is being made available. The amount of fuel and purchased power expense reflected in Exelon Generation Company, LLC and Subsidiary Companies' Consolidated Statements of Income line item Fuel and Purchased Power is $904 million and $3,189 million, respectively.

This report contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. Actual results may vary materially from the expectations contained herein. The forward-looking statements herein include statements about future financial and operating results of Exelon. Economic, business, competitive and/or regulatory factors affecting Exelon's businesses generally could cause actual results to differ materially from those described herein. For a discussion of the factors that could cause actual results to differ materially, please see Exelon's filings with the Securities and Exchange Commission, particularly those discussed in "Management's Discussion and Analysis of Financial Condition and Results of Operations-- Outlook" in Exelon's 2001 Annual Report. Readers are cautioned not to place undue reliance on these

forward-looking statements, which speak only as of the date of this press release. Exelon does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this report.

EXHIBIT INDEX

Exhibit Number	Description
99	Slides used in Mr. Rowe's presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/S/ Ruth Ann M. Gillis

Ruth Ann M. Gillis
Senior Vice President and Chief Financial Officer

June 12, 2002