

Edgar Filing: CORE MOLDING TECHNOLOGIES INC - Form 8-K

CORE MOLDING TECHNOLOGIES INC  
Form 8-K  
October 01, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 27, 2004

CORE MOLDING TECHNOLOGIES, INC.

-----  
(Exact Name of Registrant as Specified in Charter)

Delaware	001-12505	31-1481870
----- (State of Other Jurisdiction of Incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)

800 Manor Park Drive, P.O. Box 28183  
Columbus, Ohio

43228-0183

-----  
(Address of Principle Executive Offices) (Zip Code)

Registrant's telephone number, including area code (614) 870-5000  
-----

N/A

-----  
(Former Name of Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

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On September 27, 2004, Core Molding Technologies, Inc. (the "Company"), acquired substantially all of the operating assets of Keystone Restyling Products, Inc., a privately held manufacturer and distributor of fiberglass reinforced products for the automotive-aftermarket industry.

The press release issued by the Company is attached as Exhibit 99(a) to this report.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

All exhibits are furnished pursuant to Item 8.01.

Exhibit Number -----	Exhibit -----
99(a)	Press release announcing the acquisition of the assets of Keystone Restyling Products, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Core Molding Technologies, Inc.  
-----  
(Registrant)

Date      October 1, 2004  
-----

By      /s/ Herman F. Dick, Jr.  
-----  
(Signature)

Herman F. Dick, Jr.  
Treasurer and Chief Financial Officer

Index of Exhibits:

Exhibit Number -----	Exhibit -----
99(a)	Press release announcing the acquisition of the assets

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of Keystone Restyling Products, Inc.