

Edgar Filing: REDWOOD TRUST INC - Form 424B3

REDWOOD TRUST INC  
 Form 424B3  
 December 21, 2001

Filed Pursuant to Rule 424(b)(3)  
 Registration No. 333-18061

[Redwood Trust, Inc. Letterhead]

SCHEDULE A

Optional Cash Payments:

THRESHOLD PRICE & OPTIONAL CASH DISCOUNT DATE	WAIVER DUE DATE	OPTIONAL CASH PAYMENT DUE DATE	PRICING PERIOD COMMENCEMENT DATE	
November 29, 2001	December 4, 2001	December 6, 2001	December 7, 2001	D
December 27, 2001	January 2, 2002	January 4, 2002	January 7, 2002	J
January 29, 2002	February 1, 2002	February 5, 2002	February 6, 2002	F
February 27, 2002	March 4, 2002	March 6, 2002	March 7, 2002	M
March 29, 2002	April 3, 2002	April 5, 2002	April 8, 2002	A
April 29, 2002	May 2, 2002	May 6, 2002	May 7, 2002	M
May 30, 2002	June 4, 2002	June 6, 2002	June 7, 2002	J
June 27, 2002	July 2, 2002	July 5, 2002	July 8, 2002	J
July 30, 2002	August 2, 2002	August 6, 2002	August 7, 2002	A
August 29, 2002	September 4, 2002	September 6, 2002	September 9, 2002	S
September 26, 2002	October 1, 2002	October 3, 2002	October 4, 2002	O
October 29, 2002	November 1, 2002	November 5, 2002	November 6, 2002	N
November 29, 2002	December 4, 2002	December 6, 2002	December 9, 2002	D
December 26, 2002	December 31, 2002	January 3, 2003	January 6, 2003	J

Edgar Filing: REDWOOD TRUST INC - Form 424B3

DIVIDENDS REINVESTED:  
COMMON AND PREFERRED DIVIDENDS

Record Date -----	Investment Date -----
March 29, 2002	April 22, 2002
June 28, 2002	July 22, 2002
September 30, 2002	October 21, 2002
December 31, 2002	January 21, 2003

(1) The dates indicated are those expected to be applicable under the Plan with respect to future dividends, if and when declared by the Board of Directors. The actual record and payment dates will be determined by the Board of Directors and are subject to change.

FOR FUTURE REFERENCE:

=====	=====	=====	=====	=====
THRESHOLD PRICE & OPTIONAL CASH DISCOUNT SET DATE	WAIVER DUE DATE	OPTIONAL CASH PAYMENT DUE DATE	PRICING PERIOD COMMENCEMENT DATE	INVEST
=====	=====	=====	=====	=====
5 business days prior to Optional Cash Payment Date	2 business days prior to Optional Cash Payment Date	1 business day prior to Pricing Period	10 trading days prior to Investment Date	The 21st ( ) business d
=====	=====	=====	=====	=====